PLUG'N DRIVE

March 2023





Who are we? Not for profit accelerating EV adoption in Canada

What do we do?

- Provide virtual and in-person EV education and awareness
- Offer test drives in the latest EV makes and models in a sales-free, nopressure environment – EVDC, MEET, Roadshow
- Research and reports to help support education efforts
- Consulting projects





Electric Vehicle Discovery Centre

- Science Centre meets Car Show room!
- A place to come and learn about EVs, test drive makes and models, with no pressure to buy!
- Currently located in Vaughan, ON





The Electric Vehicle Roadshow

- Offering test drives in your community
- Tend to be 1-3 day events
- Great way to learn about EVs close to home!
- PND has been offering Roadshow for over 12 years



The MEET – Mobile EV Education Trailer!



- Hybrid between EV Discovery Centre and Road Show
- Launched in Ottawa, Drive Electric
 Week, October 2 Nov 29, 2020
- 5 municipalities in Ontario, plus 3 other provinces in 2022
- Check our events page for opportunity near you!

https://plugndrive.ca/events

DISCOVERY SPONSORS

















ACCELERATOR SPONSORS









MEET PRESENTING SPONSORS





















AMPLIFIED SPONSORS

















PARTNERS





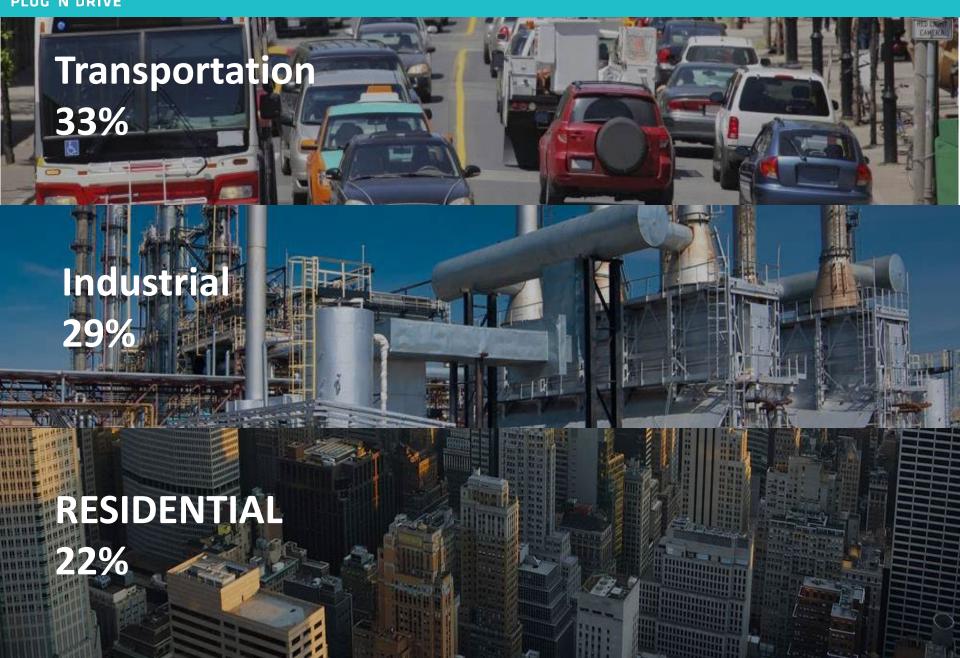






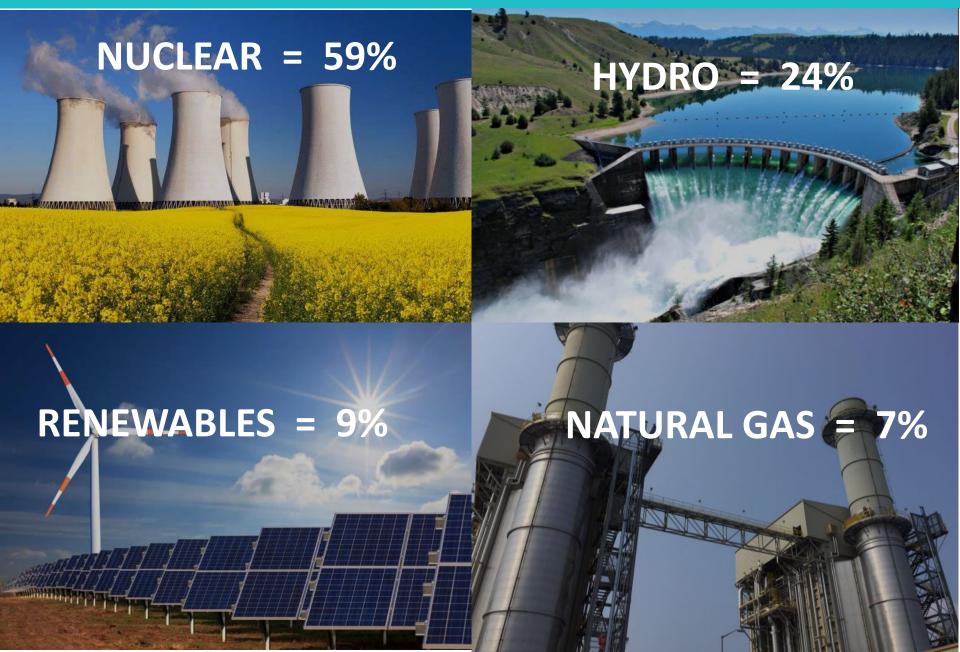


Greenhouse Gas Emissions – The Big Three





Ontario's Clean Electricity



The Benefits of Electric Cars



ELECTRIC CARS REDUCE GREENHOUSE GAS EMISSIONS



90%

Less GHG Emissions





50+

Models Available



The Benefits of Electric Cars



ELECTRIC CARS GO THE DISTANCE



300+ km

Per Charge

ELECTRIC CARS SAVE MONEY



\$2,000

Per Year



EV Match Tool

Total Cost of Ownership hard to explain Until now, using averages...

Introducing FIND YOUR EV MATCH

EV.PLUGNDRIVE.CA



Charging

Level 1

1 Hour of Charge ~ 8 km of Driving





Level 2

1 Hour of Charge ~ 30 km of Driving









Level 3

1 Hour of Charge ~ 250 km of Driving













CHARGEMYCAR.CA

One of Canada's Largest Selection of Home Charging Stations

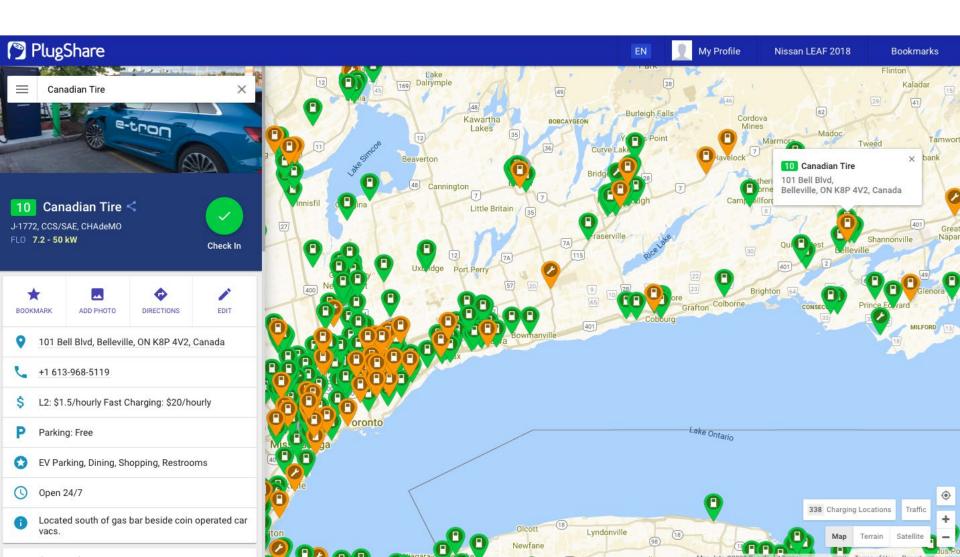






Public Charging Locators and Trip Planners

PlugShare - Charge Hub





Public Charging Networks

-chargepoin+





















Lead the Charge!



Lead the Charge 2020 Guide to Workplace Charging Comprehensive Guide to Help
Businesses Prepare for and Install
Workplace Charging

Includes:

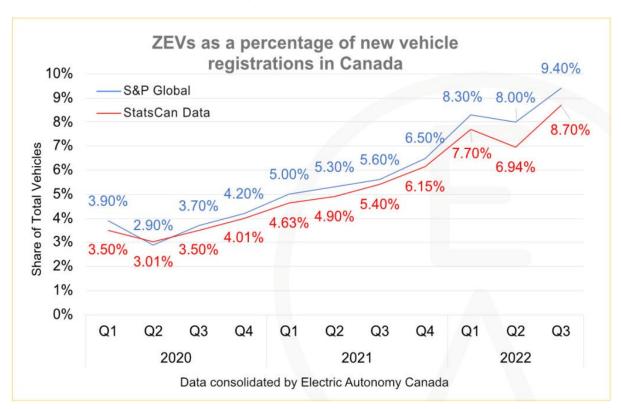
- Reasons to invest
- How to assess your workplace's demand for EV charging
- Policy considerations
- How to select the right charging equipment
- Installation considerations
- Cost considerations and pay-per-use payment models
- Operation and maintenance considerations

Interested? contact@plugndrive.ca



How are we doing in Canada?

- ZEV's account for 1/11 new vehicles registered in Canada.
- ZEV's = **10.2** per cent market share (first time ever!) in Q4 2022 vs. 6.7 per cent in Q4 2021.
- Total # of ZEV's on the road up 38.8% in Q4 2022 vs Q4 2021 YTD.





Canada's Emissions Reduction Plan – ZEV Mandates

- **Incentives:** \$1.7B commitment to extend existing EV incentives
- **ZEV Mandate:** 20% of all new light-duty vehicles sales must be ZEVs by 2026; 60% of all new vehicles sold in 2030 must be ZEVs; 100% in 2035
- Charging infrastructure: \$2.9 Billion in charging infrastructure





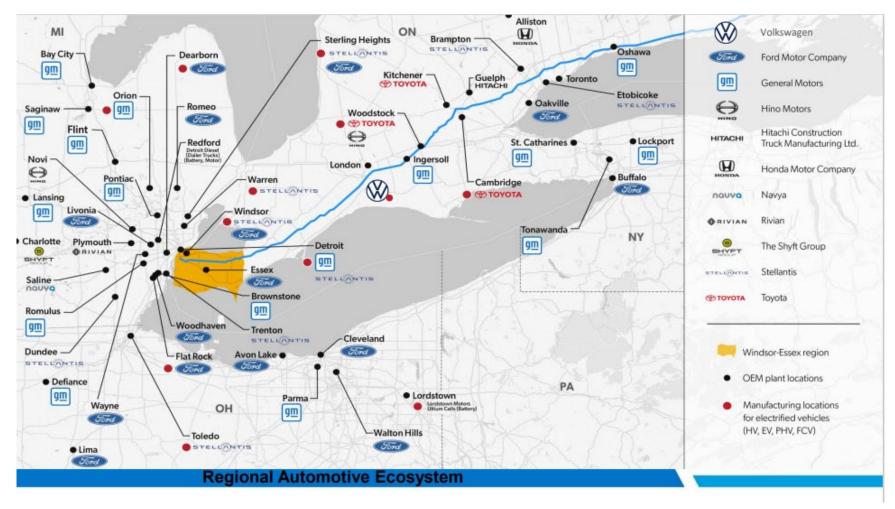
The plan also includes:

- Support for medium and heavy duty vehicles
 - Support for bus/school bus fleets
 - Support for 'clean electricity grid' initiatives



EV/Battery Production - Automaker Investments

Canada has received **over 10 major EV-related commitments** (red) totaling more than **\$16 Billion** in the past **two years**.





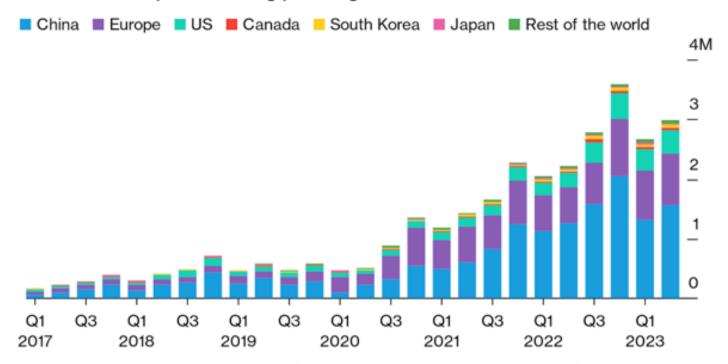
Global Trends

1 in 7 cars sold globally is now electric. EV car sales increased by 60% in 2022, with 10.6 million EV sales globally.

There are **16.5 million electric vehicles on the road globally.**As of December 2022, there were over 300,000 EVs on the road in Canada (Electric Mobility Canada).

Motoring Along

China and Europe are driving passenger electric vehicle sales

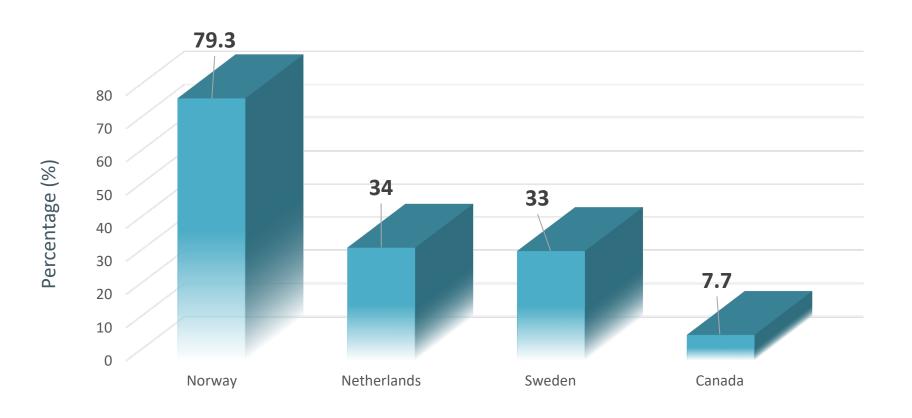


SOURCE: BloombergNEF— 'The Road to Electric Car Supremacy in 5 Charts' https://about.bnef.com/blog/the-road-to-electric-car-supremacy-in-five-charts/, August 30, 2022



Highest EV Sales by Country vs Canada (2022)

EV % of New Vehicle Sales (2022)



ElectroMaps, "Electric Vehicle Sales in Europe in 2022" https://www.electromaps.com/en/blog/electric-vehicle-sales-2022-Europe, January 18, 2023



Our Electric Future

- Manufacturing looking good for Canada! Add in supply chain and mining, we have a huge opportunity.
- Infrastructure good, but not enough
- Education we can do a lot better!!
- Companies can step up infrastructure, incentives, education
- Policies we need incentives (used), building codes, financing, ZEV standards...





Clearingtheair.ca

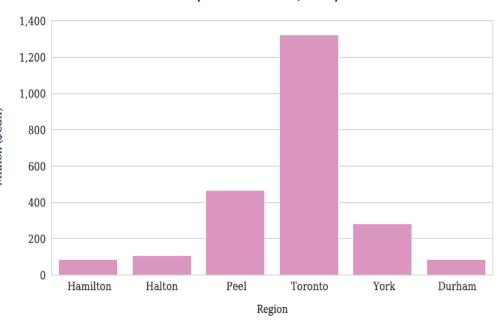
If all cars and SUVs in GTHA were electrified:

313 premature deaths prevented

\$2.4 billion per year in social benefits (1905) 100 Per y **GHG** reductions

\$9,850 social benefits per electric car deployed

ANNUAL SOCIAL BENEFITS WITH 100 PER CENT ELECTRIC CARS AND SUVS BY REGION (IN MILLIONS \$CDN)







Thank you!

QUESTIONS



contact@plugndrive.ca 647-717-6941