JOURNEY TOWARDS AN ELECTRIFIED FLEET

Tyler Seed / Ontario Power Generation / 11.20.18

ONTARIO POWER GENERATION

What We'll Cover Today

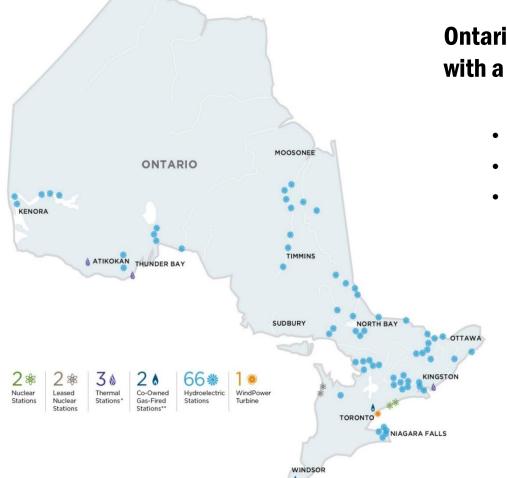
- I. OPG and Efficient Electrification
 - Who is OPG?
 - Emissions and fuel use
 - OPG's Electrification Program
- I. Fleet Electrification
 - Progress
 - Results
 - Lessons
- III. Opportunities to Collaborate



Who we are

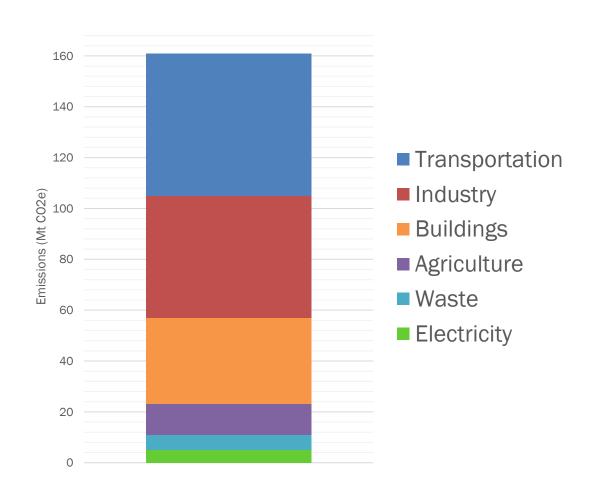


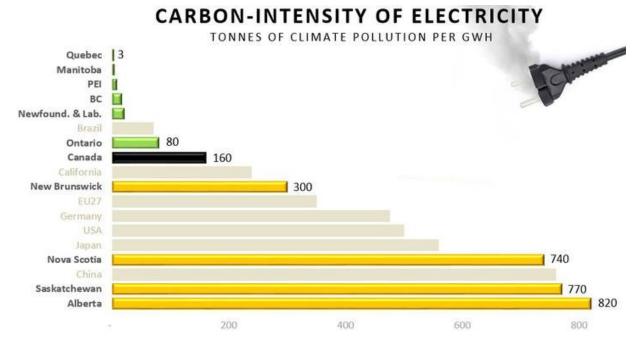
- We provide 50% of Ontario's electricity
- Our power is 40% lower cost than other generators
- The power we produce is 99% free of GHG emissions





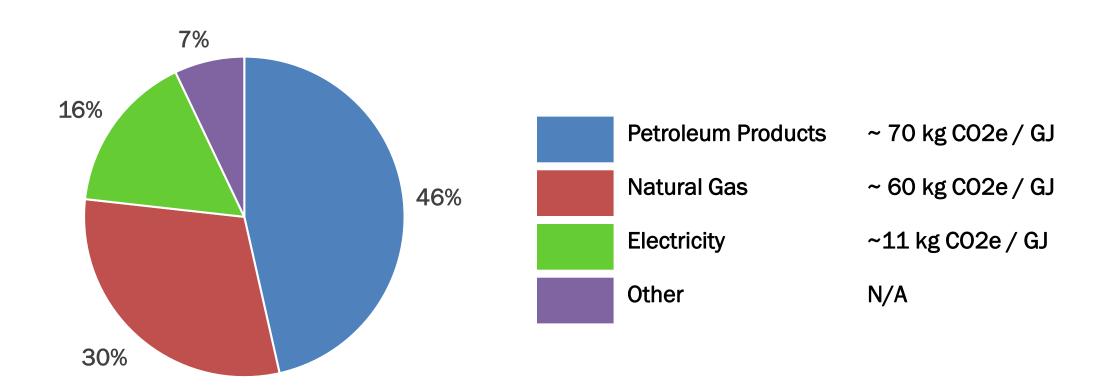
Ontario's GHG Emissions by Sector







Ontario's Fuel End-Use by Type





Electrification Program Goals

Leverage OPG's clean electricity to support the electrification of transportation.

Maximize the use of existing clean generation investments with increased electricity demand.

Create new commercial growth opportunities for OPG.



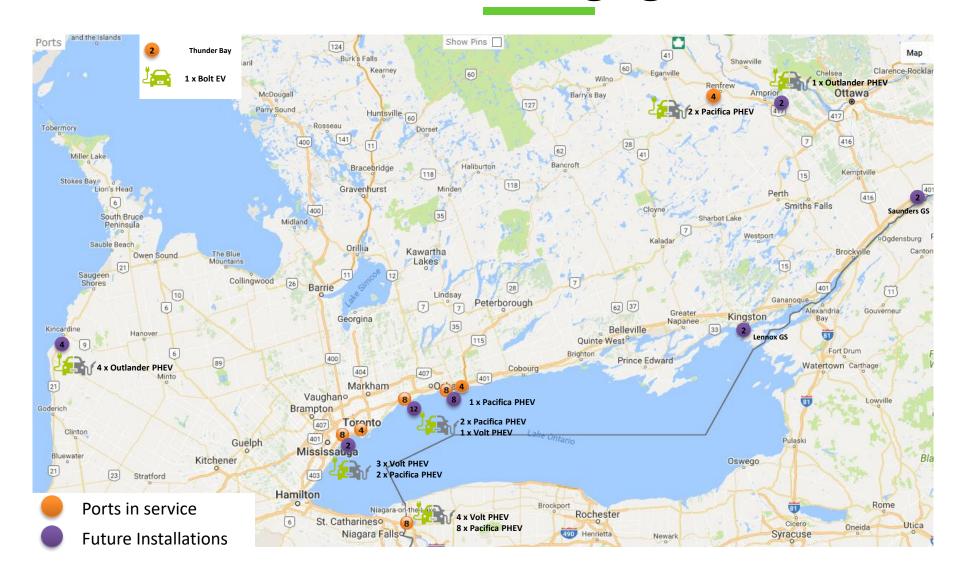
Electrification Program Activities







OPG EVs and Charging Network





Fleet Electrification Status Update

FLEET ELECTRIFICATION

29 electric fleet vehicles

YTD stats



4.3 MWh consumed

(1 MWh in October)



 $2049\ L$ of gasoline saved

(489 L in October)



4540 kg of GHGs saved, or the equivalent of **116 trees** growing for 10 years

(1083 kg in October)



34,668 km travelled - the distance over halfway around the Earth!

(8.273 km in October)

WORKPLACE CHARGING & EMPLOYEE EVS

52 chargers installed

YTD stats



23 MWh consumed (3.5 MWh in October)



10,946 L of gasoline saved

(1694 L in October)



24,256 kg of GHGs saved, or the equivalent of **622 trees** growing for 10 years

(3755 kg in October)

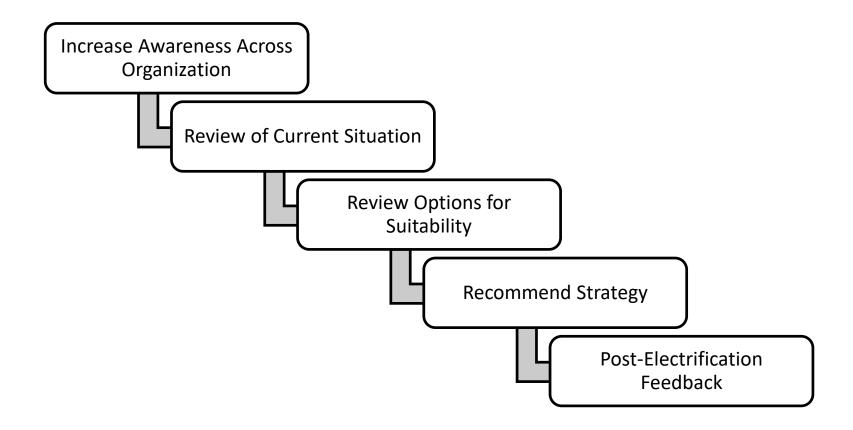


185,217 km travelled!



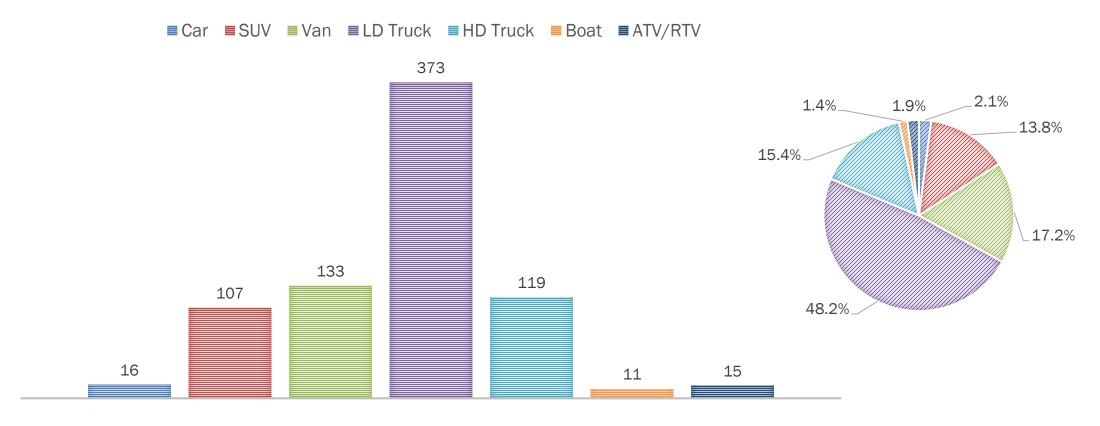
(28,670 km in October)

Our Process





Fleet Overview





Progress at OPG: Cars

Status

• 9 are already EVs – Chevrolet Volts and a Bolt

Opportunities

- Many EV options available in market
- Building out the infrastructure

Challenges

- Availability of charging stations
- Vehicle renewal cycle

16 CARS





Progress at OPG: SUVs

Status

• 14 Outlander PHEVs in service, 3 on order

Opportunities

 Higher ICE base vehicle price-point allows EV option to be more cost-competitive

Challenges

Lack of EV options

107 SUVs





Progress at OPG: Pickup Trucks

Status

Pending pick-up truck trial pilot

Opportunities

- Largest percentage of vehicle in OPG
- Highest GHG emitting

Challenges

- Lack of EV options
- Retrofits not available for Dodge RAM products

373 Trucks





Charging Lessons

- EVSE hardware and networks not interchangeable
- Importance of understanding your building's electrical service limitations
- Dispersed parking of existing fleet vehicles vs. centralized area for charging EVs
- The importance of stakeholdering. Ex. Parking spot assignments may involve approvals and coordination between multiple departments



Sample Pushback from Stakeholders

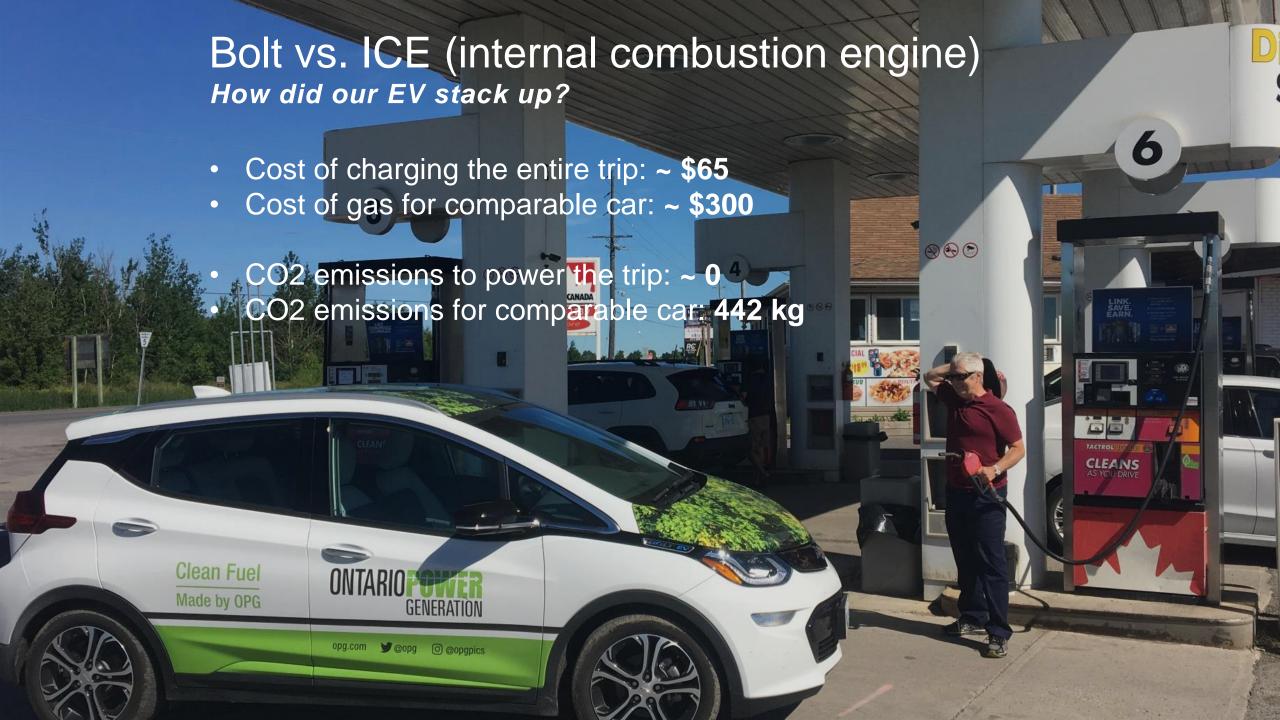
"While I am excited about electric vehicles personally, I do not think they are a fit for my business unit."

"I don't think the technology is mature enough. We're jumping into it too early."

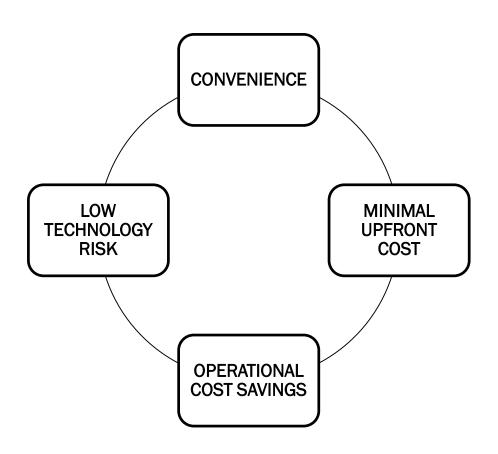
"I am interested in trying electric vehicles in my business unit, but I do not want to be forced to commit to a new technology."







Opportunities to Collaborate



OPG offers:

- Financial strength
- Experience electrifying our own fleet
- Understanding of complex electricity infrastructure

We want to simplify fleet electrification and offset the high upfront capital investment to enable operational cost savings from day one.





THANK YOU.

